

## Education Pathways

Meet legislated mandatory requirements by 31 Dec 2025



2 subjects/Up to 77 hours CPD

1. Ethics Intensive
2. SMSF Specialist Advisor

### Assistance is at hand: fast-tracked education solution

The SMSF Association, AccountantsIQ and Deakin University have come together to provide a joint solution to help accountants and financial advisers meet the legislated professional education requirements by 31 Dec 2025 deadline.

### Suitable for advice professionals who...

- Still require ethics and/or one other subject
- Are time poor and seek a practical, succinct solution
- Wish to save money and gain valuable CPD

### Courses on offer include:

#### Deakin University Ethics Course MAI769

*Ethics for Financial Services (Intensive) – 1 Credit  
Compulsory Bridging Course  
4x half day intensive program*

and/or

#### SMSF Association SMSF Specialist Advisor Program

*SMSF Specialist Advisor (SSA) - 1 Credit\*  
Self-paced, 12 weeks study*

*\*Successful completion of the SMSF Specialist Advisor program also earns coveted SSA designation.*

### Program benefits

- Options to complete stand-alone or bundled subjects
- Discounted pricing
- Virtual, with guidance for intensive & practical learning
- Practical tips for minimised time & maximum success
- Structured and presented by leading industry educators
- Up to 77 Legislated CPD hours available
- 2 approved courses on offer
- Recognition considered for studies completed in SMSFs
- Practical, time efficient way to meet education needs

### Express Pathway: SMSF Specialist Advisor Program

\*An express pathway is available for those who have completed the CA ANZ SMSF specialisation course via Kaplan Professional.

\*The SMSF Association will consider recognition for those who have completed other SMSF specialisation courses.

### Key course dates:

#### Deakin University Ethics Course Intensive Dates

Online Webinars: Wed 6 Nov (1pm – 5:30pm EST)  
Thurs 7 Nov (1pm – 5:30pm EST)  
Wed 13 Nov (1pm – 5:30pm EST)  
Thurs 14 Nov (1pm – 5:30pm EST)

Enrolments close: Mon 21 Oct 2024

#### SMSF Association SMSF Specialist Advisor Program

Online Webinars: Self-paced over 12 weeks

Enrolments close: 31 Dec 2024

### Courses supported by industry experts



#### Bronny Speed

B Ed, Grad Dip Acc, FCA, CFP  
Founding Director - AccountantsIQ  
Former Leader Financial Advice - CA ANZ



#### Fabian Bussoletti

Accredited SMSF Specialist Advisor  
Technical Manager - SMSF Association

### Reminder:

To remain on the Financial Adviser Register (FAR), you ***must*** meet the legislated transitional education requirements by **31 Dec 2025**.

### Course pricing and packages<sup>#</sup>

Ethics Course only:	<del>\$4,273</del>	\$3,632
SSA (Express Pathway) Program only:		\$ 990
SSA Program only:		\$1,980
Ethics & SSA (Express Pathway) Bundle <sup>^</sup> :	<del>\$5,683</del>	\$4,500
Ethics & SSA Bundle <sup>^</sup> :	<del>\$6,673</del>	\$5,200

<sup>#</sup>Terms and conditions apply. All pricing inclusive of GST. Ethics Course 2024 Domestic fee listed.

<sup>^</sup>Incl. complimentary SMSF Association Associate Membership to 31 Mar 2025. Non-SMSF Association member rates shown.

**DON'T DELAY! For full details and to enrol, go to: [www.smsfassociation.com.au/legislated-education](http://www.smsfassociation.com.au/legislated-education)**

Need help with most appropriate solution for you? Contact SMSF Association Membership Team on 08 8205 1900